

# Telephone Consultation

Date / Time: \_\_\_\_\_

## Client Information

Name: \_\_\_\_\_ Contact: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ H/C/O \_\_\_\_\_ H/C/O

DOB: \_\_\_\_\_ (m/d/yr) Age: \_\_\_\_\_ Email: \_\_\_\_\_

Current Employment, School, Other: \_\_\_\_\_

## Medical Hx / Concern

Referral: \_\_\_ Physician \_\_\_\_\_ Date: \_\_\_\_\_ Other: \_\_\_\_\_

Diagnosis: \_\_\_\_\_

Comments: \_\_\_\_\_

## Speech-Language Pathology (initial impressions, patient report)

Speech: WFL \_\_\_\_\_ Voice: WFL \_\_\_\_\_ Cognition: WFL \_\_\_\_\_ Language: WFL \_\_\_\_\_

Swallowing: \_\_\_\_\_ Notes: \_\_\_\_\_

## Recommendations / Action

Physician referral received \_\_\_\_\_ Records for SLP evaluation received \_\_\_\_\_

Phone Consultation(s): \_\_\_\_\_

Insurance (see page 2): Contacted: \_\_\_\_\_ Preauthorization: \_\_\_\_\_

Status: PENDING: financial health transportation other \_\_\_\_\_

CLOSED: financial refused Tx no response other \_\_\_\_\_

Schedule SLP evaluation \_\_\_\_\_

**Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**Insurance (if applicable)**

**Primary:** \_\_\_\_\_

Group # \_\_\_\_\_ ID # \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Deductable: \_\_\_\_\_ Deductable to date: \_\_\_\_\_

Coinsurance/ Co-pay: \_\_\_\_\_

Limits: \_\_\_\_\_

Network Provider: \_\_\_\_\_ Out-Network Provider: \_\_\_\_\_

Contact Date: \_\_\_\_\_ Name: \_\_\_\_\_

Pre-auth: \_\_\_\_\_ Confirm # \_\_\_\_\_

**Secondary:** \_\_\_\_\_

Group # \_\_\_\_\_ ID # \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Deductable: \_\_\_\_\_ Deductable to date: \_\_\_\_\_

Coinsurance/ Co-pay: \_\_\_\_\_

Limits: \_\_\_\_\_

Network Provider: \_\_\_\_\_ Out-Network Provider: \_\_\_\_\_

Contact Date: \_\_\_\_\_ Name: \_\_\_\_\_

Pre-auth: \_\_\_\_\_ Confirm # \_\_\_\_\_

**Other:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_